



# FOR DOING GOOD IN THE WORLD

The Annual Fund provides ongoing support today, while the Endowment Fund helps secure Rotary's response to the pressing needs of tomorrow.

Use this brochure to explore the options available to you.

[www.rotary.org/give](http://www.rotary.org/give)

The mission of The Rotary Foundation is to enable Rotarians to advance world understanding, goodwill, and peace through the improvement of health, the support of education, and the alleviation of poverty.

Contributions to The Rotary Foundation make it possible for clubs to transform lives worldwide. Your generous support funds projects in six important areas:

-  PEACE AND CONFLICT PREVENTION/RESOLUTION
-  DISEASE PREVENTION AND TREATMENT
-  WATER AND SANITATION
-  MATERNAL AND CHILD HEALTH
-  BASIC EDUCATION AND LITERACY
-  ECONOMIC AND COMMUNITY DEVELOPMENT

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# WAYS TO GIVE



The **Rotary** Foundation 

**TAKE ACTION:**  
[www.rotary.org/give](http://www.rotary.org/give)

## THE ANNUAL FUND

Annual Fund contributions help support our humanitarian activities, from local service projects to global initiatives. Your Rotary club or district can apply for grants from the Foundation to invest in projects and provide scholarships, all made possible through the ongoing financial support of Every Rotarian, Every Year.

Donors typically make annual gifts of cash or stock. Annual Fund contributions are eligible for the following donor recognition opportunities:

- Every Rotarian, Every Year
- Rotary Foundation Sustaining Member
- Paul Harris Fellow
- Paul Harris Society
- Major Donor
- Arch Klumph Society



## TERM GIFTS

Rotarians and friends can choose to make a gift that is expended, generally the following year, on a global grant or for the Rotary Peace Centers. Term gift naming opportunities include:

### Global grants

- \$15,000 to a specific area of focus
- \$30,000 to a specific area of focus, tied to a district

### Rotary Peace Centers

- \$60,000 to fund five fellows enrolled in the certificate program
- \$75,000 to fund up to 10 internships or research projects
- \$75,000 to fund one fellow enrolled in a master's program



## THE ENDOWMENT FUND

Rotary's Endowment Fund ensures a strong future for the Foundation. Spendable earnings from the fund supplement the Annual Fund and support Rotary's highest priorities in perpetuity. The Foundation has set a goal of \$1 billion for the Endowment Fund by 2017, ensuring its ability to meet current and future needs.

Donors typically support the Endowment Fund through outright and planned gifts. The opportunities in many countries include:

- Bequest commitments
- Life insurance
- Marketable securities
- Real estate
- Charitable trusts or annuities

Endowment Fund recognition opportunities include:

- Benefactor
- Bequest Society
- Major Donor
- Arch Klumph Society



In appreciation of an Endowment Fund contribution of \$25,000 or more, the Foundation will establish a fund in the donor's name or in the name of a loved one.

### World Fund or SHARE

- \$25,000 or more names a fund

### Global grants

- \$100,000 or more to a specific area of focus
- \$250,000 or more to a specific area of focus, tied to a district
- \$500,000 or more adds geographic specificity
- \$1 million or more offers a customized fund

### Rotary Peace Centers

- \$25,000 or more provides general support
- \$100,000 endows an annual seminar at a Rotary Peace Center
- \$250,000 endows a certificate fellow every year
- \$500,000 endows a two-year fellow every four years
- \$750,000 endows a two-year fellow every three years
- \$1 million endows a visiting lecturer each year
- \$1.5 million endows a two-year fellow every year

All figures are in U.S. dollars. The Foundation will be pleased to discuss ways to structure your gift to support your philanthropic and financial goals.